

About You

Today's Date: / /

Name:

First Middle Last

Birthdate: / / Age: SS#:

Home Address:

City State Zip

Single Married Divorced Widowed Separated

Hm#: () Cell#: ()

Wk#: () DL#: ()

E-mail Address:

Employer:

Employer's Address:

City State Zip

How long there? Occupation:

What time is best to reach you?

Whom may we thank for referring you?

Other family members seen by us:

Dentist Name:

Date of last visit

Ph #: ()

Person Responsible for Account:

Spouse Information

His / Her Name:

First Middle Last

Employer:

Wk#: () SS#:

Birthdate: / / DL#: ()

Relative or friend not living with you:

Name:

First Middle Last

Relation:

Wk#: () Hm#: ()

Orthodontics Insurance

Primary

Orthodontic Coverage? Y N Dental Coverage? Y N

Insurance Co. Name:

Insurance Co. Address:

City State Zip

Insurance Co. Phone #: ()

Group # (Plan, Local or Policy #):

Insured's Name:

Relation: Birthdate: / /

Insured's ID / SS#:

Insured's Employer:

Employer's Address:

City State Zip

Secondary

Orthodontic Coverage? Y N Dental Coverage? Y N

Insurance Co. Name:

Insurance Co. Address:

City State Zip

Insurance Co. Phone #: ()

Group # (Plan, Local or Policy #):

Insured's Name:

Relation: Birthdate: / /

Insured's ID / SS#:

Insured's Employer:

Employer's Address:

City State Zip

Payment is due in full at the time of treatment unless prior arrangements have been approved

I understand that I am responsible for payment of services rendered and for paying any copayment that my insurance does not cover including the deductive. I hereby authorize payment of the group insurance benefit (otherwise payable to me) directly to this office. I understand that I am responsible for all costs of orthodontic treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination rendered, to my insurance company.

Signature: Date: / /

Medical History

Do you have a personal physician? Y N

Physician's Name:

Ph#: () Date of last visit: / /

Your current physical health is: Good Fair Poor

Please explain:

Do you smoke or use tobacco in any other form? Y N

Have you had any metal rods, pins or implants? Y N

Are you taking any prescription/over-the-counter drugs? Y N

Please list each one:

Have you ever taken Fosamax or any bisphosphonate? Y N

Have you ever taken Phen-Fen (Redux or Pondimin)? Y N

If so, when?

Women: Are you taking birth control pills? Y N

Are you pregnant? Y N

Week # Are you nursing? Y N

Have you ever had any of the following diseases or medical problems?

Abnormal Bleeding/Hemophilia Y N HIV Y N

AIDS Y N Fainting Spells Y N

Alcohol / Drug Abuse Y N Frequent Headaches Y N

Anemia Y N Glaucoma Y N

Arthritis Y N Hay Fever Y N

Artificial Bones/Joints / Valves Y N Heart Attack / Surgery Y N

Asthma Y N Heart Murmur Y N

Blood Transfusion Y N Hepatitis Y N

Cancer / Chemotherapy Y N Hospitalized for any Reason Y N

Colitis Y N Kidney Problems Y N

Congenital Heart Defect Y N Liver Disease Y N

Diabetes Y N Low Blood Pressure Y N

Difficulty Breathing Y N Epilepsy Y N

Emphysema Y N Ulcers Y N

Lupus Y N Shingles Y N

Mitral Valve Prolapse Y N Sickle Cell Disease / Traits Y N

Pacemaker Y N Sinus Problems Y N

Psychiatric Problems Y N Stroke Y N

Radiation Treatment Y N Venereal Disease Y N

Rheumatic / Scarlet Fever Y N Thyroid Problems Y N

Tuberculosis (TB) Y N Seizures Y N

Please list any serious medical condition (s) that you have ever had:

Are you allergic to any of the following:

Aspirin Y N Erythromycin Y N Penicillin Y N

Codeine Y N Jewelry / Metals Y N Tetracycline Y N

Dental Anesthetics Y N Latex Y N Other Y N

List any other drugs / material allergies:

Dental History

What would you like orthodontics to accomplish?

Have you ever had or been evaluated for orthodontic treatment?

Y N

Have you ever had a serious / difficult problem associated with any previous dental work? Y N

Do you now or have you ever experienced pain / discomfort in your jaw joint (TMJ / TMD)? Y N

Your current physical health is: Good Fair Poor

Do you still have wisdom teeth? Y N

Have you ever had any injury to your: Mouth Teeth Chin

Have you ever had any speech problems? Y N

Do you breathe through your mouth? While Awake While Asleep

Do you have any missing or extra permanent teeth? Y N

Do you like your smile? Y N

If not, what would you change?

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and that it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment, with my informed consent. This office reserves the right to verify the credit status of potential patients and / or parents of patients prior to extending credit for the treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services.

Signature:

Date: / /

Office Use Only

I verbally reviewed the medical / dental information with the patient named herein.

Initials:

Date: / /

Doctor's Comments:

Signature:

Date: / /

Our office is HIPAA compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.